



KEDIA ADVISORY

DAILY COTTON REPORT

11 Jun 2025

- COTTON
- COCUDAKL
- KAPAS
- COTWASOIL

Kedia Stock & Commodities Research Pvt. Ltd.

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Cotton Complex

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	53100.00	53200.00	53100.00	53150.00	0.19
COCUDAKL	18-Jul-25	3,096.00	3,132.00	3,090.00	3,131.00	1.03
COCUDAKL	20-Aug-25	3,185.00	3,232.00	3,185.00	3,229.00	1.38
KAPAS	30-Apr-26	0.00	0.00	0.00	1,595.00	-0.19
COTWASOIL	20-Jun-25	0.00	0.00	0.00	1,189.20	-0.39

International Rates

Commodity	Price	Open	High	Low	% Chg
US COTTON	65.42	66.00	66.29	65.33	-0.87
ZCE COTTON	13580.00	13515.00	13585.00	13490.00	0.63
ZCE COTTON YARN	19830.00	19730.00	19860.00	19695.00	0.53

Cottoncandy prices edged higher by 0.19% to close at ₹53,150, driven by short covering after recent declines triggered by a marginal upward revision in India's cotton production estimates. The Cotton Association of India (CAI) raised the 2024–25 production estimate slightly to 291.35 lakh bales (of 170 kg each), up from 291.30 lakh bales, with Odisha contributing to the higher output. However, this modest increase contrasts with declining consumption and exports, painting a mixed demand-supply picture. CAI's latest April report revised cotton consumption downward by 8 lakh bales to 307 lakh bales and trimmed export projections by 1 lakh bale to 15 lakh bales, significantly lower than the previous season's 28.36 lakh bales. Meanwhile, cotton imports have surged, with 27.5 lakh bales imported by April, compared to just 15.2 lakh bales in the previous season. Consequently, ending stocks are expected to rise to 32.54 lakh bales by September 2025, higher than the 30.19 lakh bales recorded in the 2023–24 season. Globally, the U.S. cotton balance sheet for 2024/25 also reflected a bearish tilt, with a 100,000-bale reduction in exports and an equivalent rise in ending stocks. World production is slightly down due to reductions in Argentina and Cote d'Ivoire, partially offset by gains in China. Technically, the market is under short covering as open interest dropped by 1.39% to 71 contracts. Support lies at ₹53,100, with further downside to ₹53,050. Resistance is seen at ₹53,200, and a breakout could push prices toward ₹53,250.

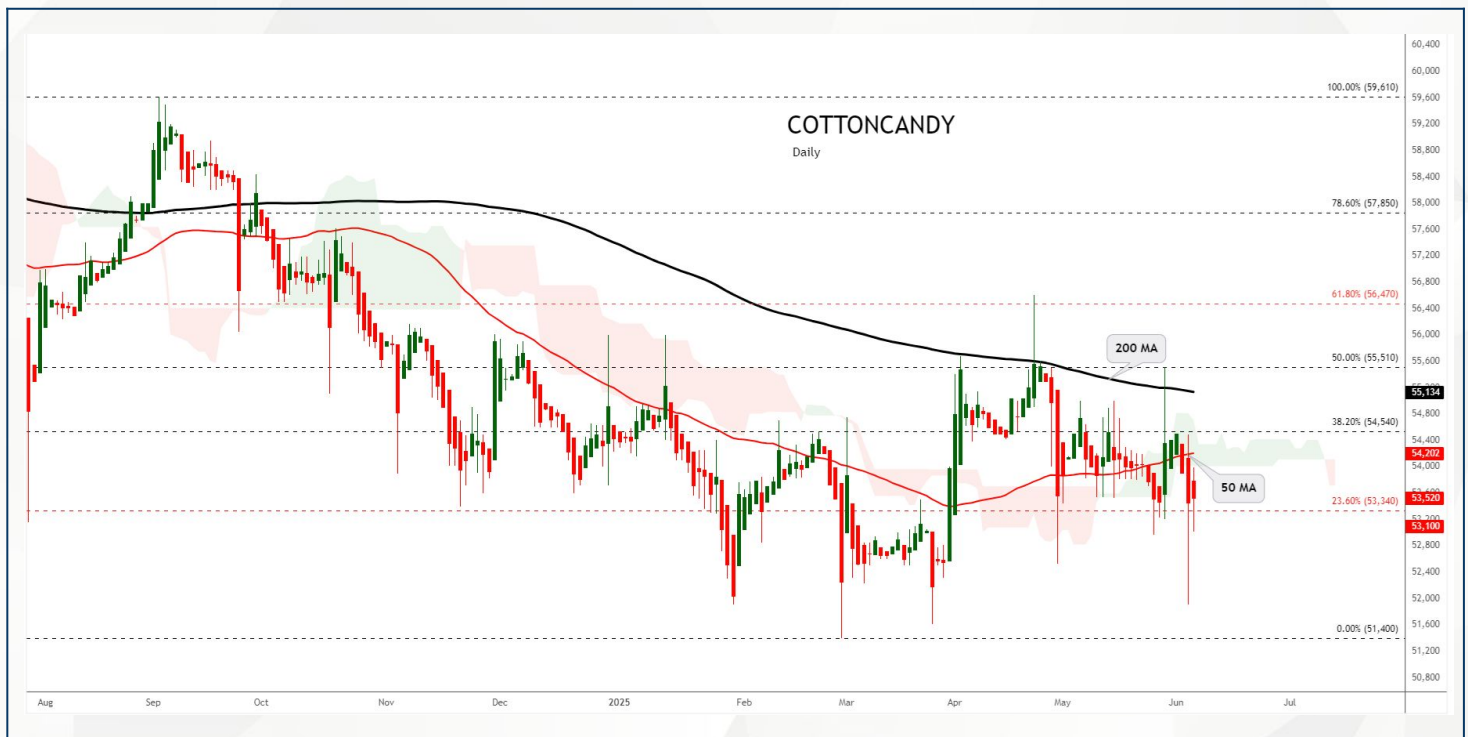
Spot Rates

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	25,874.55	-0.44
29 mm Cotton	कादी	25,696.00	-0.46

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	0.19	-1.39	Short Covering

Technical Chart



SELL COTTONCANDY JUL @ 53200 SL 53500 TGT 52900-52600. MCX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COTTONCANDY	31-Jul-25	53150.00	53250.00	53200.00	53150.00	53100.00	53050.00

Spot Rates

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,128.25	0.35
Cotton Seed Oilcake	कादी	3,204.05	-0.46

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	18-Jul-25	1.03	11.60	Fresh Buying
COCUDAKL	20-Aug-25	1.38	18.94	Fresh Buying

Technical Chart



SELL COCUDAKL JUL @ 3150 SL 3190 TGT 3110-3080. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COCUDAKL	18-Jul-25	3,131.00	3160.00	3118.00	3118.00	3104.00	3076.00
COCUDAKL	20-Aug-25	3,229.00	3262.00	3215.00	3215.00	3198.00	3168.00

Spot Rates

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,506.60	-0.51
Kapas	कादी	1,460.35	-2.08

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
KAPAS	30-Apr-26	-0.19	0.00	Long Liquidation

Technical Chart



SELL KAPAS APR @ 1600 SL 1610 TGT 1590-1580. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
KAPAS	30-Apr-26	1,595.00	532.00	1064.00	532.00	1064.00	532.00

NCDEX Cocudakl Seasonality



MCX Cottoncandy Seasonality



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